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PRIVATE FOREIGN CURRENCY EXCHANGE TRANSACTION

- TERM SHEET / LEDGER TO LEDGER -

Transaction takes place in Euro Principal's Bank

Currencies : US Dollar \ Euro

Amount: *To be agreed.*

Exchange rate: *The official inter-bank exchange rate prevailing on the day of transaction*

Minimum bonus: *Gross 15% - Net 10%.*

Held at: *Prime international bank*

Availability: *Immediate*

Method: *Ledger to Ledger, good, clean clear unencumbered private funds of legitimate origin.*

Procedure:

1st *Euro Principal agrees to arrange the transaction in his own Bank by signing this Term Sheet.*

2nd *In order for the Treasury Officers to initiate the transaction, the Euro Principal issues:*

- *the Company's Board Resolution*
- *copy of the Euro Principal's designated legal representative's authorization and passport,*
- *the Euro Principal's Bank's evidence of the availability of the first tranche for the value of 500 Million Dollar.*

3rd *USD PROVIDER receives the entire documentation, including the approved IMFPA, at the agreed TTM, under the signed Confidentiality Agreement, to be submitted to the US Treasury Office.*

4th *After a positive result of the due diligence, within 72 hours, the meeting with the US Treasury Officers will be arranged at the Euro Principal's Bank. (only 25 TOP World Bank).*

5th *The Treasury officers bring the Contract with the IMFPA to the meeting at the Euro Principal's Bank and the Ledger to Ledger transaction proceeds.*

5% Consultancy fees, payable concurrently with each transaction:

as per IMFPA to be signed by the parties. Divided:

2.5% USD Principal (closed).

2.5% to be apportioned: 1.25% Dollar Provider mandates, (closed) 1.25% EURO GROUP.

José Casas
Presidente CEO