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## PRIVATE FOREIGN CURRENCY EXCHANGE TRANSACTION

- TERM SHEET / LEDGER TO LEDGER -

*Transaction takes place in Euro Principal's Bank*

**Currencies :** US Dollar \ Euro

**Amount:** *To be agreed.*

**Exchange rate:** *The official inter-bank exchange rate prevailing on the day of transaction*

**Minimum bonus:** *Gross 12% - Net 9%.*

**Held at:** *Prime international bank*

**Availability:** *Immediate*

**Method:** *Ledger to Ledger, good, clean clear unencumbered private funds of legitimate origin.*

### **Procedure:**

**1<sup>st</sup>** *Euro Principal agrees to arrange the transaction in his own Bank by signing this Term Sheet.*

**2<sup>nd</sup>** *In order for the USD PROVIDER to initiate the transaction, the Euro Principal issues:*

- *the Company's Board Resolution*
- *copy of the Euro Principal's designated legal representative's authorization and passport,*
- *the Euro Principal's Bank's evidence of the availability of the first tranche for the value of 500 Million Dollar.*

**3<sup>rd</sup>** *USD PROVIDER receives the entire documentation, including the approved IMFPA, at the agreed TTM, under the signed Confidentiality Agreement.*

**4<sup>th</sup>** *After a positive result of the due diligence, within 72 hours, the meeting with the USD PROVIDER will be arranged at the Euro Principal's Bank. (only 25 TOP World Bank).*

**5<sup>th</sup>** *The USD PROVIDER bring the Contract with the IMFPA to the meeting at the Euro Principal's Bank and the Ledger to Ledger transaction proceeds.*

3% Consultancy fees, payable concurrently with each transaction:

*as per IMFPA to be signed by the parties. Divided:*

*1.5% USD Principal (closed).*

*1.5% to be apportioned: 0,75% Dollar Provider mandates, (closed)      0,75% EURO GROUP.*

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Presidente/CEO